

# Country Snapshot

The Economic Department

## Poland

### General Information

Capital:	Warsaw	Global Competitiveness Index Ranking (Out of 140):	41
Population (m):	38	Corruption Perceptions Index Ranking: (Out of 176):	29
Local Currency:	Polish zloty	Ease of Doing Business Ranking (Out of 190):	27
Exchange Rate (LCU:US\$) :	3.9	Economic Freedom Ranking (Out of 186):	45
Head of State:	President – Andrzej Duda	Enabling Trade Ranking (Out of 136):	31
	Prime Minister – Beata Szydło		

### Recent Economic Indicators

	2013	2014	2015	2016	2017	2018*
GDP (Bn\$) (market prices)	524	545	477	469	516	564
GDP per capita (\$)	13,609	14,163	12,422	12,234	13,501	14,737
GDP per capita (\$) (PPP)	24,411	25,381	26,570	27,520	29,310	30,880
Real GDP Growth (% change YOY)	1.4	3.3	3.8	2.7	4.3	3.1
Real GDP per capita Growth (% change YOY)	1.4	3.3	4.1	2.8	4.5	3.1
Export of Goods (Bn\$)	198	211	191	196	224	243
Import of Goods (Bn\$)	199	215	189	193	224	245
Unemployment Rate (% yearly)	13.5	12.3	10.5	9.0	7.4	7.2
Inflation (Av)	0.7	-0.9	-0.8	0.8	2.0	2.1

### Principal Export Destinations

Germany 27.3%, UK 6.6%, Czech Republic 6.6%

### Principal Import Destinations

Germany 28.3%, China 7.9%, Netherlands 6%

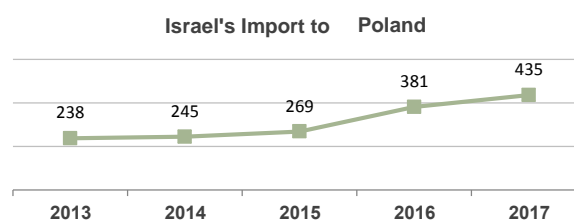
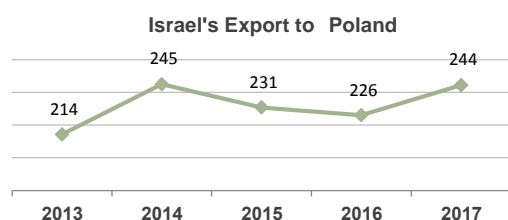
### The most problematic factors for exporting to

Poland \*\*

- 1 Burdensome import procedures
- 2 Tariffs and non-tariff barriers
- 3 Domestic technical requirements and standards
- 4 High cost or delays caused by international transportation
- 5 High cost or delays caused by domestic transportation

### Israel's Goods Trade Relations with Poland \*\*\*

	M\$	% Change
Export	244	8%
Import	435	14%
Total trade (export + import)	680	
Trade Balance (export - import)	-191	



### The Main Sector of Goods Trade between Israel and

Poland \*\*\*

Sector	Export			Sector	Import		
	M\$	% Share	% Change		M\$	% Share	% Change
Chemical Products	43	19%	31%	Vehicles	71	14%	91%
Machinery, Mechanic equipment	34	15%	4%	Meat	71	14%	194%
Plastics	27	12%	33%	Machinery, Mechanic equipment	49	10%	4%
Optic Machinery	17	7%	-4%	Machinery, Electrical equipment	38	8%	-38%
Machinery, Electrical equipment	14	6%	-5%	Beverages & Spirits	25	5%	-11%

\* EIU forecast

\*\* World Economic Forum, Executive Opinion Survey

\*\*\* Excluding Diamonds

Compiled by The Israel Export & International Cooperation Institute - The Economic Department  
Data from the CBS and EIU

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