
Agro and Water Technology

2018 Annual Report

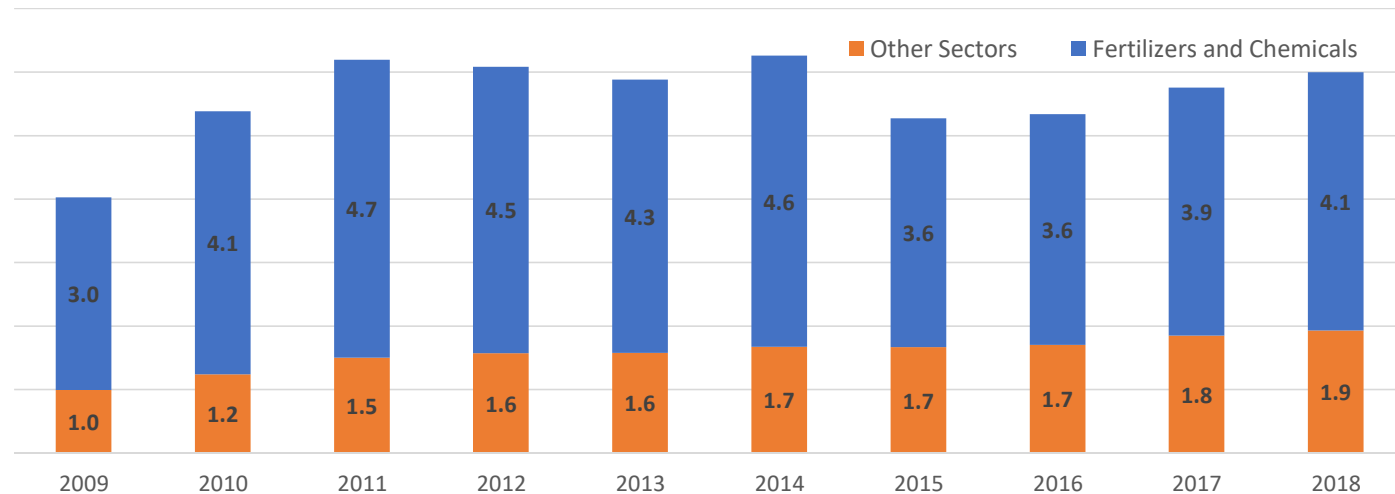


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Agro and Water Technology Export

2009-2018, In Billions of USD

Year	Total Export (M\$)
2009	4,024
2010	5,378
2011	6,191
2012	6,083
2013	5,879
2014	6,257
2015	5,267
2016	5,334
2017	5,753
2018	5,993



2018 - annual increase of 4%. Exports of chemicals are very volatile and affected by energy prices. The recovery of energy prices over the past two years has led to an increase in the chemicals sectors. The rest of the sectors slightly increase for the past decade.

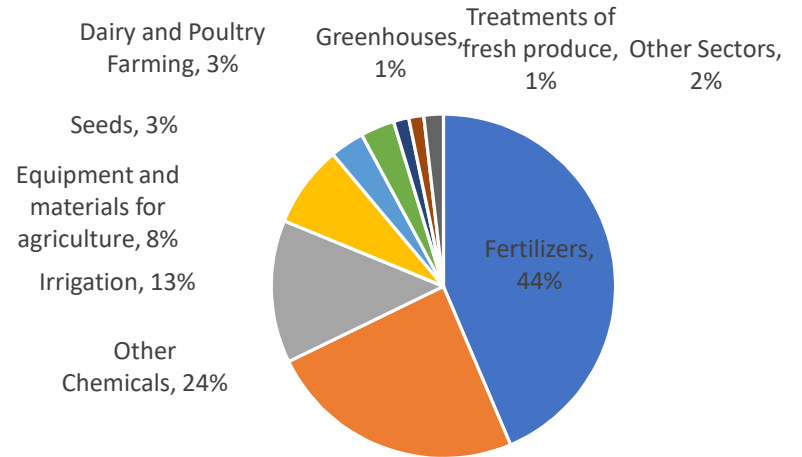
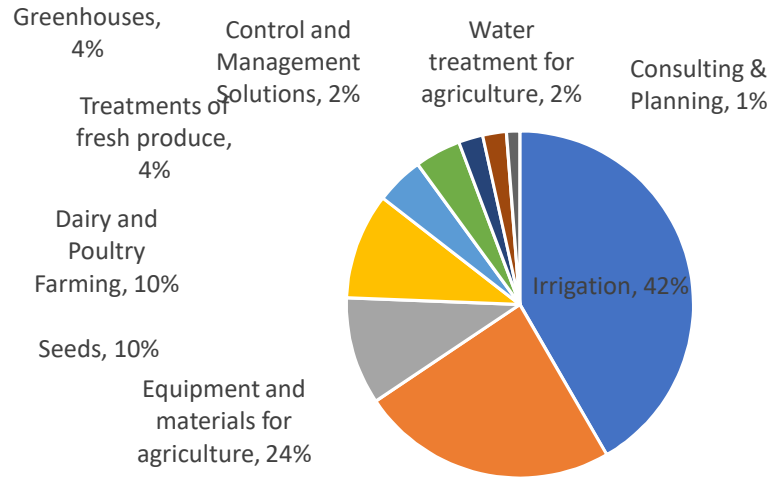


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Agro and Water Technology Export

Exports by Sectors, 2018 (%)

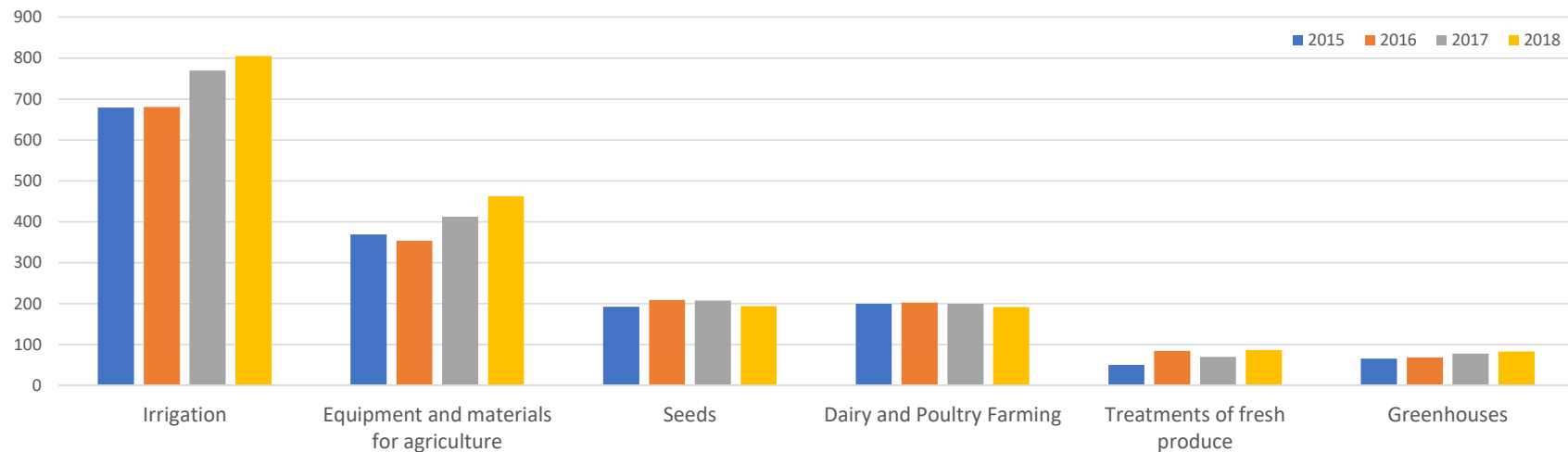
Without Fertilizers and Chemicals



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Agro and Water Technology Export

Exports by Sectors Without Fertilizers and Chemicals, 2015-2018 (M\$)



Irrigation technologies and equipment and materials for agriculture are leading the growth

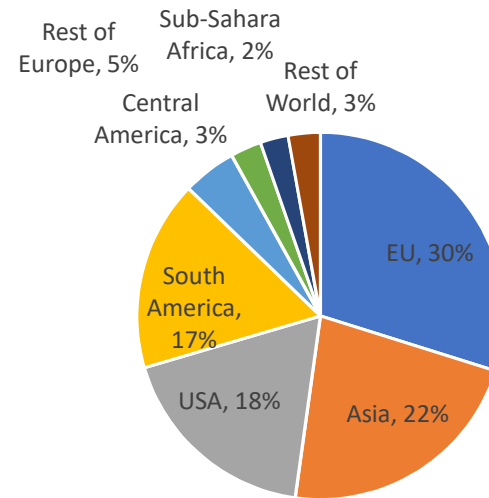
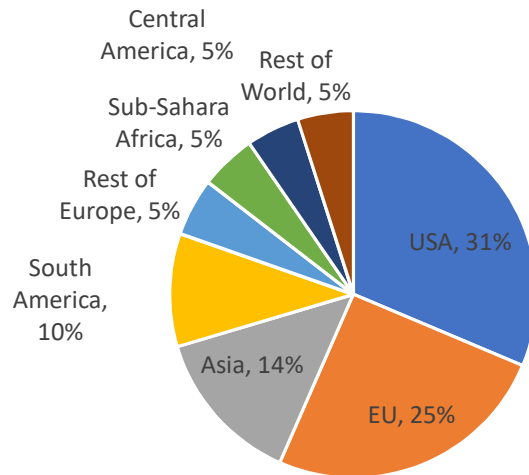


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Agro and Water Technology Export

Exports by Geographic Regions, 2018 (%)

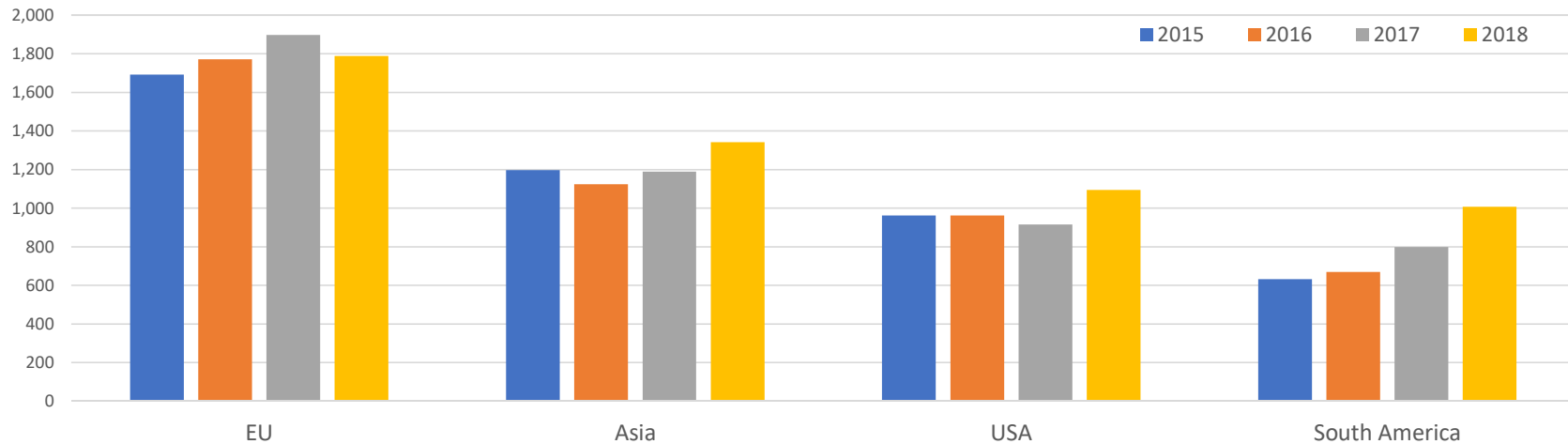
Without Fertilizers and Chemicals



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Exports by Geographic Regions, 2015-2018 (M\$)



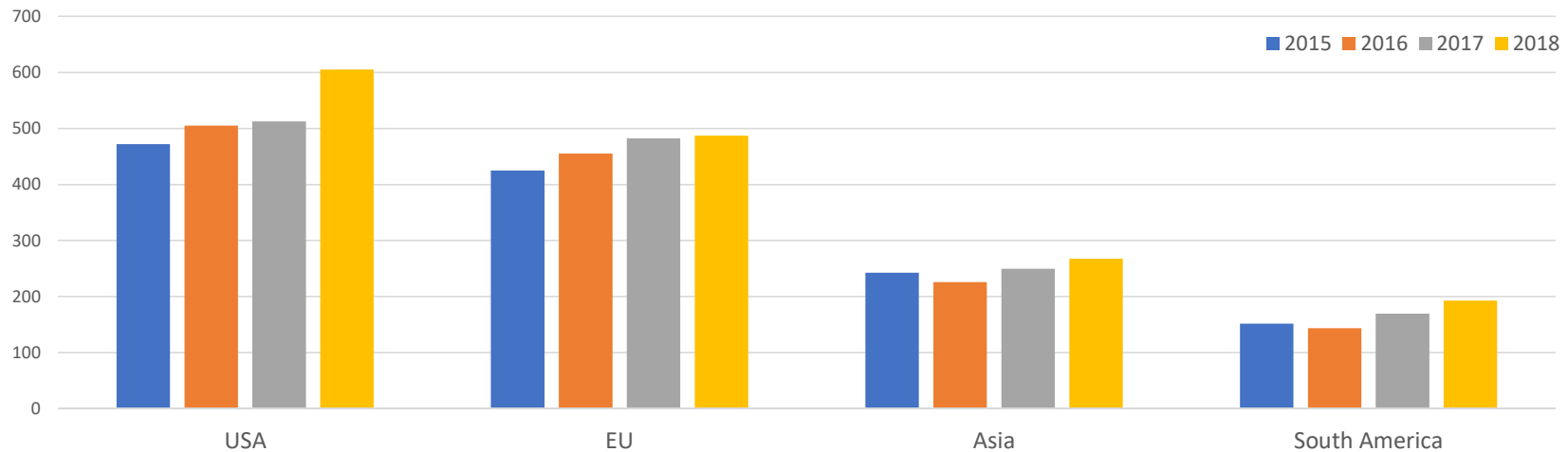
Continuous increase in the main geographic regions. From 2015 to today exports to EU countries increased by 6%, to Asia by 12%, to the US by 14% and South America by 59%



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Exports by Geographic Regions Without Fertilizers and Chemicals, 2015-2018 (M\$)



Continuous increase in the main geographic regions. From 2015 to today exports to the US increased by 28%, to EU countries by 15%, to Asia by 10% and South America by 27%.

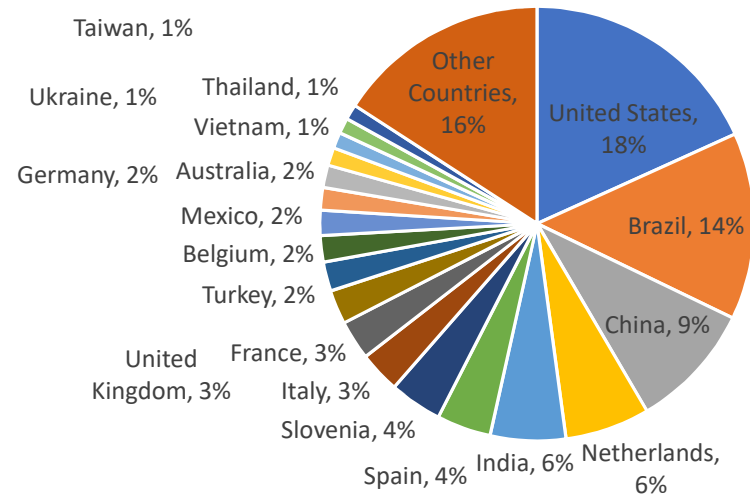
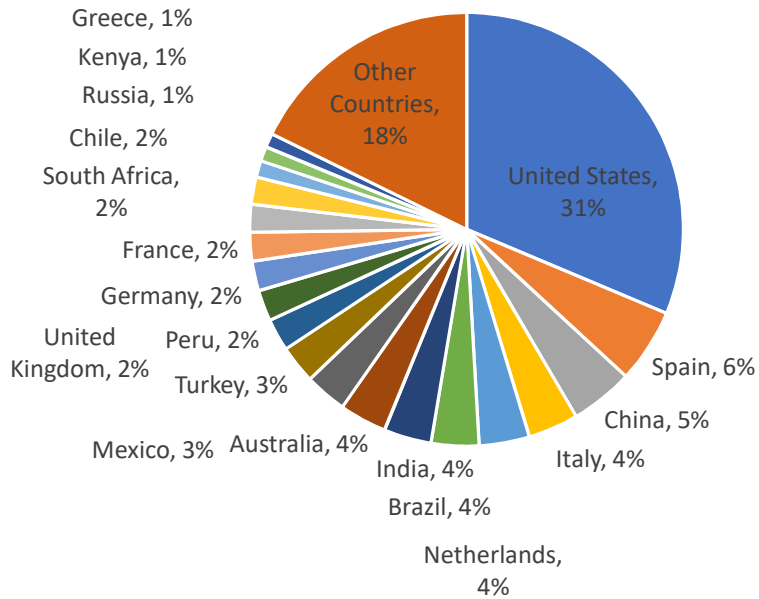


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Agro and Water Technology Export

Exports by Countries, 2018 (%)

Without Fertilizers and Chemicals



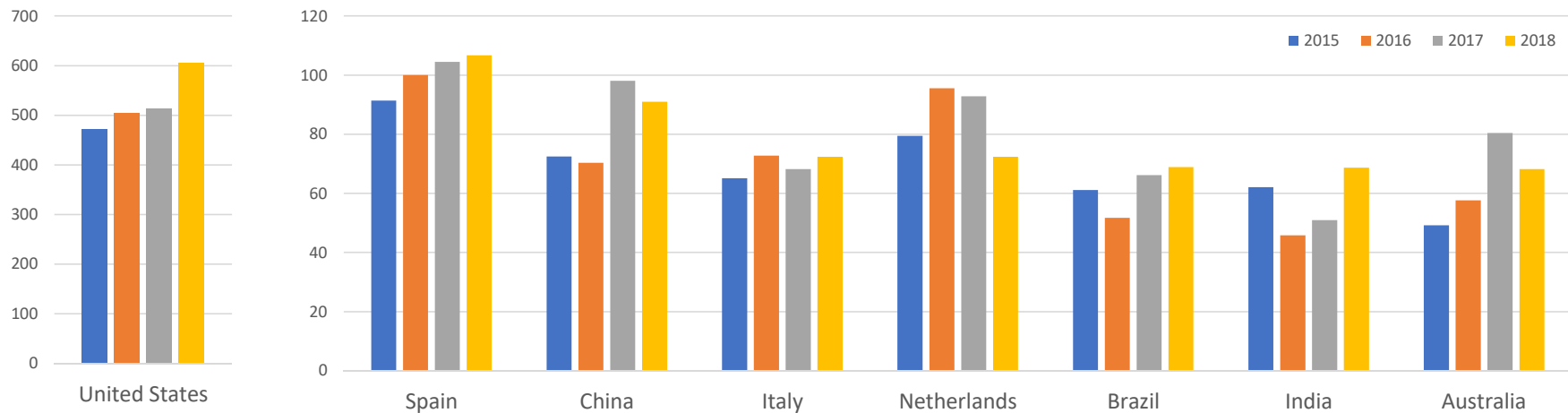
United States leading exports



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Exports by Countries Without Fertilizers and Chemicals, 2015-2018 (M\$)



The US and Spain - are on an ongoing rise in recent years. In other destinations - volatility



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Agro and Water Technology Export

Exports by Geographic Regions Without Fertilizers and Chemicals, 2015-2018 (M\$)

	2017	2018	% change 17/18	% Share 2018	% change 15/18
USA	513	605	18%	31%	28%
EU	482	487	1%	25%	15%
Asia	249	267	7%	14%	10%
South America	169	192	14%	10%	27%
Rest of Europe	95	98	3%	5%	1%-
Sub Sharan Africa	120	95	21%-	5%	1%-
Central America	106	90	14%-	5%	12%-
Rest of World	115	95	18%-	5%	25%
Total	1,850	1,931	4%	100%	16%



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