

Country Snapshot

The Economic Department

Poland

General Information

Capital:	Warsaw	Global Competitiveness Index Ranking (Out of 140):	37
Population (m):	38	Corruption Perceptions Index Ranking: (Out of 180):	36
Local Currency:	Polish zloty	Ease of Doing Business Ranking (Out of 190):	33
Exchange Rate (LCU:US\$) :	4	Economic Freedom Ranking (Out of 180):	45
Head of State:	President – Andrzej Duda	Enabling Trade Ranking (Out of 136):	31
	Prime Minister – Mateusz Morawiecki		

Recent Economic Indicators

	2016	2017	2018	2019
Real GDP Growth (% change YOY)	3.0	4.6	4.4	3.5
GDP (Bn\$) (market prices)	471	525	549	581
GDP per capita (\$) (PPP)	27,801	29,642	31,647	33,472
Export of Goods (Bn\$)	196	228	261	275
Import of Goods (Bn\$)	193	227	262	276
Unemployment Rate (% yearly)	6.2	4.9	4.1	4.0
Inflation (Av)	1	2	2	3

Principal Export Destinations

Germany 27.4%, Czech Republic 6.4%, UK 6.4%, France 5.6%, Italy 4.9%, Netherlands 4.4%

Principal Export Commodities

machinery and transport equipment 37.8%, intermediate manufactured goods 23.7%, miscellaneous manufactured goods 17.1%, food and live animals 7.6%

Principal Import Destinations

Germany 27.9%, China 8%, Russia 6.4%, Netherlands 6%, Italy 5.3%, France 4.2%, Czech Republic 4%

Principal Import Commodities

machinery and transport equipment 38%, intermediate manufactured goods 21%, chemicals 15%, minerals, fuels, lubricants, and related materials 9%

The most problematic factors for exporting to

Poland *

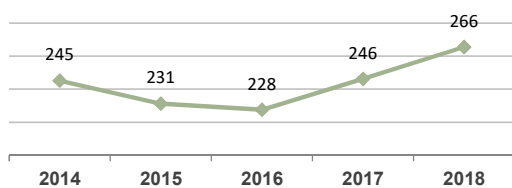
- 1 Burdensome import procedures
- 2 Tariffs and non-tariff barriers
- 3 Domestic technical requirements and standards
- 4 High cost or delays caused by international transportation
- 5 High cost or delays caused by domestic transportation

Israel's Goods Trade Relations with

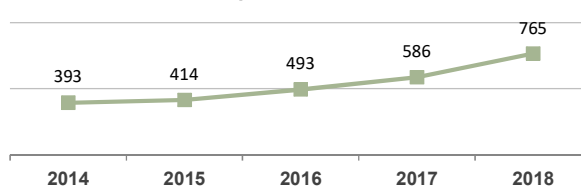
Poland **

	M\$	% Change
Export	266	8%
Import	765	31%
Total trade (export + import)	1,031	
Trade Balance (export - import)	-500	

Israel's Export to Poland



Israel's Import from Poland



The Main Sectors of Goods Trade between Israel and

Poland **

Sector	Export			Sector	Import		
	M\$	% Share	% Change		M\$	% Share	% Change
Machinery, Mechanic equipment	45	17%	19%	Meat	110	14%	14%
Plastics	30	11%	-7%	Vehicles	99	13%	55%
Wadding, Felt Etc	27	10%	162%	Machinery, Mechanic equipment	82	11%	6%
Pharmaceuticals	26	10%	36%	Furniture	54	7%	71%
Chemical Products	26	10%	-27%	Machinery, Electrical equipment	50	7%	10%

* World Economic Forum, Executive Opinion Survey

** Excluding Diamonds

Compiled by The Israel Export & International Cooperation Institute - The Economic Department

Data from the CBS and EIU

For further information - The Economic Department Tel: 03-5142820/889

